

COMUNICADO DE HECHO DE IMPORTANCIA



Por este medio se da a conocer al público inversionista que PROMOCIÓN MÉDICA, S.A. presentará ante los Tenedores Indirectos de los Bonos Corporativos Rotativos Serie C, D, E, F, G, H e I cuyo registro fue autorizado por la Superintendencia del Mercado de Valores mediante la Resolución SMV No. 160-14 del 4 de abril de 2014 una solicitud de registro de modificaciones a ciertos términos y condiciones. La mencionada solicitud propone la siguiente modificación de términos:

Término y Condición	Término y Condición Original	Término y Condición Propuesto																																																																																
Fecha de vencimiento	Serie C: 30 de junio de 2020 Serie D: 16 de agosto de 2020 Serie E: 15 de diciembre de 2020 Serie F: 15 de mayo de 2021 Serie G: 30 de junio de 2021 Serie H: 29 de septiembre de 2021 Serie I: 29 de diciembre de 2021	Serie C: 30 de diciembre de 2020 Serie D: 16 febrero de 2021 Serie E: 15 de junio de 2021 Serie F: 15 de noviembre de 2021 Serie G: 30 de diciembre de 2021 Serie H: 29 de marzo de 2022 Serie I: 29 de junio de 2022																																																																																
Pago de Capital Serie C	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="background-color: #4F81BD; color: white;">Serie C</th> </tr> <tr> <th style="width: 30%;">Fecha</th> <th style="width: 70%;">Pago</th> </tr> </thead> <tbody> <tr><td>15-Sep-16</td><td>5.230000%</td></tr> <tr><td>15-Dec-16</td><td>6.250000%</td></tr> <tr><td>15-Mar-17</td><td>6.250000%</td></tr> <tr><td>15-Jun-17</td><td>6.250000%</td></tr> <tr><td>15-Sep-17</td><td>6.250000%</td></tr> <tr><td>15-Dec-17</td><td>6.250000%</td></tr> <tr><td>15-Mar-18</td><td>6.250000%</td></tr> <tr><td>15-Jun-18</td><td>6.250000%</td></tr> <tr><td>15-Sep-18</td><td>6.250000%</td></tr> <tr><td>15-Dec-18</td><td>6.250000%</td></tr> <tr><td>15-Mar-19</td><td>6.250000%</td></tr> <tr><td>15-Jun-19</td><td>6.250000%</td></tr> <tr><td>15-Sep-19</td><td>6.250000%</td></tr> <tr><td>15-Dec-19</td><td>6.250000%</td></tr> <tr><td>15-Mar-20</td><td>6.250000%</td></tr> <tr><td>15-Jun-20</td><td>6.250000%</td></tr> <tr><td>30-Jun-20</td><td>1.020000%</td></tr> </tbody> </table>	Serie C		Fecha	Pago	15-Sep-16	5.230000%	15-Dec-16	6.250000%	15-Mar-17	6.250000%	15-Jun-17	6.250000%	15-Sep-17	6.250000%	15-Dec-17	6.250000%	15-Mar-18	6.250000%	15-Jun-18	6.250000%	15-Sep-18	6.250000%	15-Dec-18	6.250000%	15-Mar-19	6.250000%	15-Jun-19	6.250000%	15-Sep-19	6.250000%	15-Dec-19	6.250000%	15-Mar-20	6.250000%	15-Jun-20	6.250000%	30-Jun-20	1.020000%	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="background-color: #4F81BD; color: white;">Serie C</th> </tr> <tr> <th style="width: 30%;">Fecha</th> <th style="width: 70%;">Pago</th> </tr> </thead> <tbody> <tr><td>15-Sep-16</td><td>5.230000%</td></tr> <tr><td>15-Dec-16</td><td>6.250000%</td></tr> <tr><td>15-Mar-17</td><td>6.250000%</td></tr> <tr><td>15-Jun-17</td><td>6.250000%</td></tr> <tr><td>15-Sep-17</td><td>6.250000%</td></tr> <tr><td>15-Dec-17</td><td>6.250000%</td></tr> <tr><td>15-Mar-18</td><td>6.250000%</td></tr> <tr><td>15-Jun-18</td><td>6.250000%</td></tr> <tr><td>15-Sep-18</td><td>6.250000%</td></tr> <tr><td>15-Dec-18</td><td>6.250000%</td></tr> <tr><td>15-Mar-19</td><td>6.250000%</td></tr> <tr><td>15-Jun-19</td><td>6.250000%</td></tr> <tr><td>15-Sep-19</td><td>6.250000%</td></tr> <tr><td>15-Dec-19</td><td>6.250000%</td></tr> <tr><td>15-Mar-20</td><td>6.250000%</td></tr> <tr><td>15-Jun-20</td><td>0.000000%</td></tr> <tr><td>15-Sep-20</td><td>0.000000%</td></tr> <tr><td>15-Dec-20</td><td>6.250000%</td></tr> <tr><td>30-Dec-20</td><td>1.020000%</td></tr> </tbody> </table>	Serie C		Fecha	Pago	15-Sep-16	5.230000%	15-Dec-16	6.250000%	15-Mar-17	6.250000%	15-Jun-17	6.250000%	15-Sep-17	6.250000%	15-Dec-17	6.250000%	15-Mar-18	6.250000%	15-Jun-18	6.250000%	15-Sep-18	6.250000%	15-Dec-18	6.250000%	15-Mar-19	6.250000%	15-Jun-19	6.250000%	15-Sep-19	6.250000%	15-Dec-19	6.250000%	15-Mar-20	6.250000%	15-Jun-20	0.000000%	15-Sep-20	0.000000%	15-Dec-20	6.250000%	30-Dec-20	1.020000%
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Pago de Capital Serie D	Serie D		Serie D	
	Fecha	Pago	Fecha	Pago
	15-Sep-16	2.040000%	15-Sep-16	2.040000%
	15-Dec-16	6.250000%	15-Dec-16	6.250000%
	15-Mar-17	6.250000%	15-Mar-17	6.250000%
	15-Jun-17	6.250000%	15-Jun-17	6.250000%
	15-Sep-17	6.250000%	15-Sep-17	6.250000%
	15-Dec-17	6.250000%	15-Dec-17	6.250000%
	15-Mar-18	6.250000%	15-Mar-18	6.250000%
	15-Jun-18	6.250000%	15-Jun-18	6.250000%
	15-Sep-18	6.250000%	15-Sep-18	6.250000%
	15-Dec-18	6.250000%	15-Dec-18	6.250000%
	15-Mar-19	6.250000%	15-Mar-19	6.250000%
	15-Jun-19	6.250000%	15-Jun-19	6.250000%
	15-Sep-19	6.250000%	15-Sep-19	6.250000%
	15-Dec-19	6.250000%	15-Dec-19	6.250000%
	15-Mar-20	6.250000%	15-Mar-20	6.250000%
	15-Jun-20	6.250000%	15-Jun-20	0.000000%
	16-Aug-20	4.210000%	15-Sep-20	0.000000%
			15-Dec-20	6.250000%
		16-Feb-21	4.210000%	
Pago de Capital Serie E	Serie E		Serie E	
	Fecha	Pago	Fecha	Pago
	15-Mar-17	6.250000%	15-Mar-17	6.250000%
	15-Jun-17	6.250000%	15-Jun-17	6.250000%
	15-Sep-17	6.250000%	15-Sep-17	6.250000%
	15-Dec-17	6.250000%	15-Dec-17	6.250000%
	15-Mar-18	6.250000%	15-Mar-18	6.250000%
	15-Jun-18	6.250000%	15-Jun-18	6.250000%
	15-Sep-18	6.250000%	15-Sep-18	6.250000%
	15-Dec-18	6.250000%	15-Dec-18	6.250000%
	15-Mar-19	6.250000%	15-Mar-19	6.250000%
	15-Jun-19	6.250000%	15-Jun-19	6.250000%
	15-Sep-19	6.250000%	15-Sep-19	6.250000%
	15-Dec-19	6.250000%	15-Dec-19	6.250000%
	15-Mar-20	6.250000%	15-Mar-20	6.250000%
	15-Jun-20	6.250000%	15-Jun-20	0.000000%
	15-Sep-20	6.250000%	15-Sep-20	0.000000%
	15-Dec-20	6.250000%	15-Dec-20	6.250000%
			15-Mar-21	6.250000%
			15-Jun-21	6.250000%

Pago de Capital Serie F	Serie F			Serie F		
	Fecha	Pago		Fecha	Pago	
	15-Jun-17	2.110000%		15-Jun-17	2.110000%	
	15-Sep-17	6.250000%		15-Sep-17	6.250000%	
	15-Dec-17	6.250000%		15-Dec-17	6.250000%	
	15-Mar-18	6.250000%		15-Mar-18	6.250000%	
	15-Jun-18	6.250000%		15-Jun-18	6.250000%	
	15-Sep-18	6.250000%		15-Sep-18	6.250000%	
	15-Dec-18	6.250000%		15-Dec-18	6.250000%	
	15-Mar-19	6.250000%		15-Mar-19	6.250000%	
	15-Jun-19	6.250000%		15-Jun-19	6.250000%	
	15-Sep-19	6.250000%		15-Sep-19	6.250000%	
	15-Dec-19	6.250000%		15-Dec-19	6.250000%	
	15-Mar-20	6.250000%		15-Mar-20	6.250000%	
	15-Jun-20	6.250000%		15-Jun-20	0.000000%	
	15-Sep-20	6.250000%		15-Sep-20	0.000000%	
	15-Dec-20	6.250000%		15-Dec-20	6.250000%	
	15-Mar-21	6.250000%		15-Mar-21	6.250000%	
	15-May-21	4.140000%		15-Jun-21	6.250000%	
				15-Sep-21	6.250000%	
				15-Nov-21	4.140000%	
Pago de Capital Serie G	Serie G			Serie G		
	Fecha	Pago		Fecha	Pago	
	15-Sep-17	5.230000%		15-Sep-17	5.230000%	
	15-Dec-17	6.250000%		15-Dec-17	6.250000%	
	15-Mar-18	6.250000%		15-Mar-18	6.250000%	
	15-Jun-18	6.250000%		15-Jun-18	6.250000%	
	15-Sep-18	6.250000%		15-Sep-18	6.250000%	
	15-Dec-18	6.250000%		15-Dec-18	6.250000%	
	15-Mar-19	6.250000%		15-Mar-19	6.250000%	
	15-Jun-19	6.250000%		15-Jun-19	6.250000%	
	15-Sep-19	6.250000%		15-Sep-19	6.250000%	
	15-Dec-19	6.250000%		15-Dec-19	6.250000%	
	15-Mar-20	6.250000%		15-Mar-20	6.250000%	
	15-Jun-20	6.250000%		15-Jun-20	0.000000%	
	15-Sep-20	6.250000%		15-Sep-20	0.000000%	
	15-Dec-20	6.250000%		15-Dec-20	6.250000%	
	15-Mar-21	6.250000%		15-Mar-21	6.250000%	
	15-Jun-21	7.270000%		15-Jun-21	6.250000%	
				15-Sep-21	6.250000%	
				15-Dec-21	6.250000%	
				30-Dec-21	1.020000%	

Pago de Capital Serie H	Serie H		Serie H	
	Fecha	Pago	Fecha	Pago
	15-Dec-17	5.290000%	15-Dec-17	5.290000%
	15-Mar-18	6.250000%	15-Mar-18	6.250000%
	15-Jun-18	6.250000%	15-Jun-18	6.250000%
	15-Sep-18	6.250000%	15-Sep-18	6.250000%
	15-Dec-18	6.250000%	15-Dec-18	6.250000%
	15-Mar-19	6.250000%	15-Mar-19	6.250000%
	15-Jun-19	6.250000%	15-Jun-19	6.250000%
	15-Sep-19	6.250000%	15-Sep-19	6.250000%
	15-Dec-19	6.250000%	15-Dec-19	6.250000%
	15-Mar-20	6.250000%	15-Mar-20	6.250000%
	15-Jun-20	6.250000%	15-Jun-20	0.000000%
	15-Sep-20	6.250000%	15-Sep-20	0.000000%
	15-Dec-20	6.250000%	15-Dec-20	6.250000%
	15-Mar-21	6.250000%	15-Mar-21	6.250000%
	15-Jun-21	6.250000%	15-Jun-21	6.250000%
	15-Sep-21	6.250000%	15-Sep-21	6.250000%
	29-Sep-21	0.960000%	15-Dec-21	6.250000%
			15-Mar-22	6.250000%
			29-Mar-22	0.960000%
Pago de Capital Serie I	Serie I		Serie I	
	Fecha	Pago	Fecha	Pago
	15-Mar-18	0.972220%	15-Mar-18	0.972220%
	15-Jun-18	6.250000%	15-Jun-18	6.250000%
	15-Sep-18	6.250000%	15-Sep-18	6.250000%
	15-Dec-18	6.250000%	15-Dec-18	6.250000%
	15-Mar-19	6.250000%	15-Mar-19	6.250000%
	15-Jun-19	6.250000%	15-Jun-19	6.250000%
	15-Sep-19	6.250000%	15-Sep-19	6.250000%
	15-Dec-19	6.250000%	15-Dec-19	6.250000%
	15-Mar-20	6.250000%	15-Mar-20	6.250000%
	15-Jun-20	6.250000%	15-Jun-20	0.000000%
	15-Sep-20	6.250000%	15-Sep-20	0.000000%
	15-Dec-20	6.250000%	15-Dec-20	6.250000%
	15-Mar-21	6.250000%	15-Mar-21	6.250000%
	15-Jun-21	6.250000%	15-Jun-21	6.250000%
	15-Sep-21	6.250000%	15-Sep-21	6.250000%
	15-Dec-21	6.250000%	15-Dec-21	6.250000%
	29-Dec-21	5.277780%	15-Mar-22	6.250000%
			15-Jun-22	6.250000%
			29-Jun-22	5.277780%

Obligaciones de Hacer	Mantener una razón de Deuda Financiera a Patrimonio Tangible Neto menor o igual a dos punto veinticinco (2.25) veces.	<ul style="list-style-type: none"> ▪ Mantener una razón de Deuda Financiera a Patrimonio Tangible Neto menor o igual a dos punto veinticinco (2.25) veces desde la Fecha de Emisión hasta el 15 de marzo de 2020. ▪ Mantener una razón de Deuda Financiera a Patrimonio Tangible Neto menor o igual a dos punto cincuenta (2.50) veces desde el 16 de marzo de 2020 hasta el 15 de marzo de 2021. ▪ Mantener una razón de Deuda Financiera a Patrimonio Tangible Neto menor o igual a dos punto veinticinco (2.25) veces desde el 16 de marzo de 2021
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Para mayor información sobre la modificación propuesta, puede enviar sus consultas a la atención del Señor Jorge Jimenez por correo electrónico a jjimenez@promed.com.pa.

Panamá, 3 de abril de 2020.

PROMOCIÓN MÉDICA, S.A.



Promoción Médica, S.A.
Ginés Sanchez
Director, Presidente y Tesorero

Certificate Of Completion

Envelope Id: BFEACD79219E4A4BA822C067EF5119A6	Status: Completed
Subject: PROMED_Bonos14_Hecho Relevante_040220.pdf	
Source Envelope:	
Document Pages: 5	Signatures: 1
Certificate Pages: 1	Initials: 4
AutoNav: Enabled	Envelope Originator:
Envelopeld Stamping: Disabled	Ginés Sánchez Urrutia
Time Zone: (UTC-08:00) Pacific Time (US & Canada)	2292 NW 82 Ave
	Doral, FL 33198-1525
	gsanchez@promed-sa.com
	IP Address: 10.102.101.11

Record Tracking

Status: Original 04-02-2020 18:22	Holder: Ginés Sánchez Urrutia gsanchez@promed-sa.com	Location: DocuSign
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Signer Events

Signature	Timestamp
Ginés Sanchez gsanchez@promed-sa.com Gerente Promoción Médica, S.A. (Promed) Security Level: Email, Account Authentication (None)	Sent: 04-02-2020 18:22 Viewed: 04-02-2020 18:22 Signed: 04-02-2020 18:23 Freeform Signing
Signature Adoption: Drawn on Device Using IP Address: 186.188.149.204	

Electronic Record and Signature Disclosure:
Not Offered via DocuSign

In Person Signer Events

Signature

Timestamp

Editor Delivery Events

Status

Timestamp

Agent Delivery Events

Status

Timestamp

Intermediary Delivery Events

Status

Timestamp

Certified Delivery Events

Status

Timestamp

Carbon Copy Events

Status

Timestamp

Witness Events

Signature

Timestamp

Notary Events

Signature

Timestamp

Envelope Summary Events

Status

Timestamps

Envelope Sent	Hashed/Encrypted	04-02-2020 18:22
Certified Delivered	Security Checked	04-02-2020 18:22
Signing Complete	Security Checked	04-02-2020 18:23
Completed	Security Checked	04-02-2020 18:23

Payment Events

Status

Timestamps