

Panamá, 21 de octubre de 2019

Señores
Bolsa de Valores de Panamá, S.A.
Ciudad. -

Ref.: Nota Informativa de tasa periódica del Emisor I-Holding.

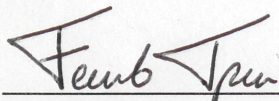
Estimados señores:

La presente tiene como motivo notificarles que la tasa de interés aplicable para el trimestre que comprende del 30 de julio del 2019 al 30 de octubre del 2019 correspondiente a la emisión de bonos Serie A, del Programa Rotativo de Bonos Corporativos de I Holding, S.A., a pagarse el próximo 30 de octubre de 2019, es de 5.75%.

Para su referencia estamos adjuntando la tabla de intereses y amortización.

Sin más por el momento.

Atentamente,

A handwritten signature in black ink, appearing to read 'Fernando Tapia', written over a horizontal line.

Fernando Tapia
Apoderado de I-Holding, S.A.

Capital: 8,000,000.00
Tasa Minima: 5.75%
Tasa 30/07/2019 - 30/10/2019 5.75%
Fecha de Oferta: 1/9/2016

| Fecha | Días | Abono | Capital | Intereses | Saldo |
|----------|------|------------|------------|------------|--------------|
| 30-10-16 | 59 | 200,000.00 | 124,611.11 | 75,388.89 | 7,875,388.89 |
| 30-01-17 | 92 | 200,000.00 | 84,275.54 | 115,724.46 | 7,791,113.35 |
| 30-04-17 | 90 | 200,000.00 | 88,002.75 | 111,997.25 | 7,703,110.61 |
| 30-07-17 | 91 | 200,000.00 | 88,037.43 | 111,962.57 | 7,615,073.18 |
| 30-10-17 | 92 | 200,000.00 | 88,100.73 | 111,899.27 | 7,526,972.45 |
| 30-01-18 | 92 | 200,000.00 | 89,395.32 | 110,604.68 | 7,437,577.13 |
| 30-04-18 | 90 | 200,000.00 | 93,084.83 | 106,915.17 | 7,344,492.30 |
| 30-07-18 | 91 | 200,000.00 | 90,091.19 | 109,908.81 | 7,254,401.11 |
| 30-10-18 | 92 | 200,000.00 | 90,152.75 | 109,847.25 | 7,164,248.35 |
| 30-01-19 | 92 | 200,000.00 | 84,714.01 | 115,285.99 | 7,079,534.34 |
| 30-04-19 | 90 | 200,000.00 | 92,368.95 | 107,631.05 | 6,987,165.39 |
| 30-07-19 | 91 | 200,000.00 | 96,840.67 | 103,159.33 | 6,890,324.73 |
| 30-10-19 | 92 | 200,000.00 | 98,750.51 | 101,249.49 | 6,791,574.22 |
| 30-01-20 | 92 | 200,000.00 | 100,201.59 | 99,798.41 | 6,691,372.63 |
| 30-04-20 | 91 | 200,000.00 | 102,742.76 | 97,257.24 | 6,588,629.88 |
| 30-07-20 | 91 | 200,000.00 | 104,236.09 | 95,763.91 | 6,484,393.78 |
| 30-10-20 | 92 | 200,000.00 | 104,715.44 | 95,284.56 | 6,379,678.34 |
| 30-01-21 | 92 | 200,000.00 | 106,254.17 | 93,745.83 | 6,273,424.17 |
| 30-04-21 | 90 | 200,000.00 | 109,819.53 | 90,180.47 | 6,163,604.65 |
| 30-07-21 | 91 | 200,000.00 | 110,413.72 | 89,586.28 | 6,053,190.93 |
| 30-10-21 | 92 | 220,000.00 | 131,051.72 | 88,948.28 | 5,922,139.21 |
| 30-01-22 | 92 | 220,000.00 | 132,977.45 | 87,022.55 | 5,789,161.75 |
| 30-04-22 | 90 | 220,000.00 | 136,780.80 | 83,219.20 | 5,652,380.95 |
| 30-07-22 | 91 | 220,000.00 | 137,844.21 | 82,155.79 | 5,514,536.74 |
| 30-10-22 | 92 | 220,000.00 | 138,966.95 | 81,033.05 | 5,375,569.79 |
| 30-01-23 | 92 | 220,000.00 | 141,008.99 | 78,991.01 | 5,234,560.80 |
| 30-04-23 | 90 | 220,000.00 | 144,753.19 | 75,246.81 | 5,089,807.61 |
| 30-07-23 | 91 | 220,000.00 | 146,021.06 | 73,978.94 | 4,943,786.55 |
| 30-10-23 | 92 | 220,000.00 | 147,353.80 | 72,646.20 | 4,796,432.75 |
| 30-01-24 | 92 | 220,000.00 | 149,519.09 | 70,480.91 | 4,646,913.67 |
| 30-04-24 | 91 | 220,000.00 | 152,458.40 | 67,541.60 | 4,494,455.27 |
| 30-07-24 | 91 | 220,000.00 | 154,674.34 | 65,325.66 | 4,339,780.92 |
| 30-10-24 | 92 | 220,000.00 | 156,229.33 | 63,770.67 | 4,183,551.59 |
| 30-01-25 | 92 | 220,000.00 | 158,525.03 | 61,474.97 | 4,025,026.56 |
| 30-04-25 | 90 | 220,000.00 | 162,140.24 | 57,859.76 | 3,862,886.32 |

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| 30-07-25 | 91 | 220,000.00 | 163,854.02 | 56,145.98 | 3,699,032.30 |
| 30-10-25 | 92 | 220,000.00 | 165,644.78 | 54,355.22 | 3,533,387.52 |
| 30-01-26 | 92 | 220,000.00 | 168,078.83 | 51,921.17 | 3,365,308.69 |
| 30-04-26 | 90 | 220,000.00 | 171,623.69 | 48,376.31 | 3,193,685.00 |
| 30-07-26 | 91 | 220,000.00 | 173,580.68 | 46,419.32 | 3,020,104.32 |
| 30-10-26 | 92 | 220,000.00 | 175,621.24 | 44,378.76 | 2,844,483.08 |
| 30-01-27 | 92 | 220,000.00 | 178,201.90 | 41,798.10 | 2,666,281.18 |
| 30-04-27 | 90 | 220,000.00 | 181,672.21 | 38,327.79 | 2,484,608.97 |
| 30-07-27 | 91 | 220,000.00 | 183,886.90 | 36,113.10 | 2,300,722.07 |
| 30-10-27 | 92 | 220,000.00 | 186,192.17 | 33,807.83 | 2,114,529.90 |
| 30-01-28 | 92 | 220,000.00 | 188,928.16 | 31,071.84 | 1,925,601.75 |
| 30-04-28 | 91 | 220,000.00 | 192,011.91 | 27,988.09 | 1,733,589.83 |
| 30-07-28 | 91 | 220,000.00 | 194,802.75 | 25,197.25 | 1,538,787.08 |
| 09-01-28 | 33 | 1,538,787.08 | | 8,110.69 | |