



Banco General

April 08, 2020

Interest Rate Notice Bahía Las Minas Corp. – US\$175,000,000.00

To:

CONTACT	ISSUER	PHONE	FAX	E-MAIL
Tayna Samaniego Estefanía Hernández Ruben Joel Linares Magdiel Serrano Susana Ortiz	Bahía Las Minas Corp.	(507) 216-9968	216-9914	tsamaniego@celsia.com ehernandez@celsia.com rlinares@celsia.com mserrano@celsia.com sortiz@celsia.com;
Marcio E. Goti José Lau Enrique Lau Marylin Ruiz Zuleyka Donado Nylvis Espino Mayteé Cáceres	Banco Nacional de Panamá, S. A.	505-2311	505-2850	mgoti@banconal.com.pa jlau@banconal.com.pa ealau@banconal.com.pa mmruiz@banconal.com.pa zdonado@banconal.com.pa nespino@banconal.com.pa mcaceres@banconal.com.pa
Jared Brenner James Winikor Asesor - Betzaida Moreno BGV	Erste Abwicklungsanstalt ("EAA")	1 646-731-9597	(212) 852-6307 (212) 597-8312	Jared.Brenner@mountstreetlp.com christof.schuetz@aa1.de holger.nietmann@aa1.de eva.bigalke@mountstreetlp.com LoanAdmin@1fins.com James.winikor@mountstreetlp.com katrin.eberlein@aa1.de
Gary Chong Hon	Banco General, S.A.	303-8129	269-0910	gchong@bgeneral.com
Myrna Palomo Aser Valdelamar	Bolsa de Valores de Panamá, S.A. Central Latinoamericana de Valores, S.A.	214-6105	214-6105	operaciones@panabolsa.com support@panabolsa.com

Dear All:


As "Administrative and Paying Agent" of the facility in reference, we hereby confirm that the interest rate for the incoming period from April 13, 2020 to July 10, 2020 will be:

SERIE A	
Libor 3 Months (April 08, 2020)	1.31138%
Margin	3.00000%
Applied Rate:	4.31138%

SERIE B-1	
Libor 3 Months (April 08, 2020)	1.31138%
Margin	3.25000%
Applied Rate:	4.56138%

Best regards,

BANCO GENERAL, S.A.
Administrative and Paying Agent



Junnuala Williams
Authorized Signature



Angela Escudero
Authorized Signature